

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

Ref. Nos. 2239 & 2495

SECOND NOTICE OF FILING OF REVISED ORDER

PLEASE TAKE NOTICE that, on August 24, 2023, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), filed the *Debtors’ Motion for Entry of an Order Authorizing and Approving (I) Guidelines for the Sale or Transfer of Certain Digital Assets, (II) the Sale or Transfer of Such Digital Assets in Accordance with Such Guidelines Free and Clear of any Liens, Claims, Interests and Encumbrances, (III) the Debtors’ Entry into, and Performance Under, Postpetition Hedging Arrangements, Including Granting Liens and Superpriority Administrative Expense Claims in Connection Therewith and (IV) the Debtors to Stake Certain Digital Assets* [D.I. 2239] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that, on September 12, 2023, the Debtors filed a notice of revised order [D.I. 2495] (the “Notice”).

PLEASE TAKE FURTHER NOTICE that the Debtors have further revised the proposed form of order attached to the Motion (the “Revised Order”), a copy of which is attached hereto as **Exhibit 1**. A copy of the Revised Order compared against the proposed form of order attached to the Motion is attached hereto as **Exhibit 2**. A copy of the Revised Order compared against the version filed with the Notice is attached hereto as **Exhibit 3**.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion may be obtained from the Court’s website, <https://ecf.deb.uscourts.gov/>, for a nominal fee, or obtained free of charge by accessing the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/FTX/>.

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

Dated: September 13, 2023
Wilmington, Delaware

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/s/ Matthew R. Pierce

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